

Augsburger Aktienbank AG

AUGSBURGER
Aktienbank

Augsburger Aktienbank AG D - 86135 Augsburg

Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor
New York, NY 10017
-United States of America-



24. September 2012
eMail: p.brandmair@aab.de

Evidence of Transfer of Claim

Dear Madams and Sirs,

please find attached "Transfer of Claim" Forms for your attention.

Thank you for your efforts.

Best regards.

Augsburger Aktienbank AG
Augsburg, Germany

i.A. 
Philipp Brandmair

i.A. 
Yvonne Kauth

Finanzdienstleistungen gemäß § 4 Ziffer 8 UstG sind mehrwertsteuerfrei.



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86150 Augsburg
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Bankleitzahl 720 207 00

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www.aab.de
info@aab.de

Vorsitzender des Aufsichtsrates:
Jochen Herwig
Vorstand:
Lothar Behrens, Sprecher
Joachim Maas, Ulrich Truckenmüller

Sitz der Gesellschaft: Augsburg
Registergericht HRB 43

USt-Id.-Nr. DE 127470049
BIC AUGBDE 77

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK



In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Augsburger Aktienbank AG	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: Augsburger Aktienbank AG Halderstr. 21 86150 Augsburg Attn: Mr. Brandmeyer +49 821 5015526 info@aab.de	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Augsburger Aktienbank AG
Halderstr. 21
86150 Augsburg

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).



Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Bonus Exp. Lehman Bros Treasury BV 2007-7.3.2011	DE000A0MHVV0	LBT Co. B.V.	LBH Inc.	70.00 units out of 170.00 units

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 7 and in paragraphs/lines 1 of the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Augsburger Aktienbank AG
Halderstr. 21
86150 Augsburg
Attn: Mr. Brandmeyer +49 821 5015526
i info@aab.de

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

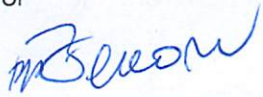
Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

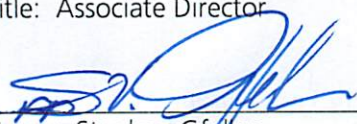
TOC094 UBSDE0230AAB 70u 20120823

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated August 23, 2012.

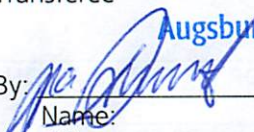
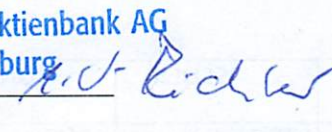
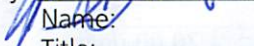



UBS AG
Transferor

By: 
Name: Jean-Claude Besson
Title: Associate Director

By: 
Name: Stephan Gfeller
Title: Associate Director

ACKNOWLEDGED BY:

Augsburger Aktienbank AG
Transferee

By:  
Name:  
Title:  

Martin Dums
Department Chief

Arnd Richter
subst. Dept. Chief

